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Quick Start Checklist

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This checklist summarizes the complete Getting Started process. Follow each step in sequence to ensure a successful GCXONE deployment.

- Network requirements verified (internet, ports, DNS)
- System requirements confirmed (OS, RAM, storage, display)
- Account requirements prepared (corporate email, admin access)
- Hardware prepared (device credentials, network information)

First-Time Login & Access

- Registration completed
- Email verification successful
- Password created according to policy
- Initial login successful

Organization & Hierarchy Setup

- Organization details configured
- Customer created
- Site created
- Platform hierarchy validated (Service Provider → Customer → Site)

User Management Setup

- Default roles reviewed

- Required roles created or modified
- Module privileges configured at role level
- Entity access assigned (Customer / Site / Device as needed)
- Users invited and assigned correct roles

Final Validation

- User access confirmed
- Organizational structure verified
- Device and alarm functionality validated
- Dashboard displays accurate data
- No critical errors remain